February 28, 2014

Errata Sheet
Life Sciences Industry Characteristics, Economic Impacts, and Possibilities
City of Novato

This errata sheet addresses an error that may be in a draft distributed on February 27, 2014 or received previous to that date. This has been changed in the final report version available at www.marineeconomicforum.org.

1. On the page entitled, “2013 Marin County BioScience Industry Highlights”, the second bullet labeled “Revenues” originally may read as:

   Revenues: California’s biomedical companies will generate total, estimated annual revenue of $783 million in 2013, up from $731 billion in 2012 and $689 million in 2011. These businesses, given Marin County's size, generate almost all of their income from exports (sales outside Marin County). BioMarin (ticker: BRMN) was approximately $500.7 million in 2012 in product revenue from their SEC filings for year-end 2012.

   This bullet should read as:

   Revenues: Marin County’s biomedical companies will generate total, estimated annual revenue of $783 million in 2013, up from $731 million in 2012 and $689 million in 2011. These businesses, given Marin County's size, generate almost all of their income from exports (sales outside Marin County). BioMarin (ticker: BMRN) was approximately $500.7 million in 2012 in product revenue from their SEC filings for year-end 2012.

The original version of a flyer about the North Bay Bio/Life Science Alliance may have also had this error. Please note this change.

Robert Eyler, Ph.D.
CEO, Marin Economic Forum
eyler@marineeconomicforum.org
707-318-0348